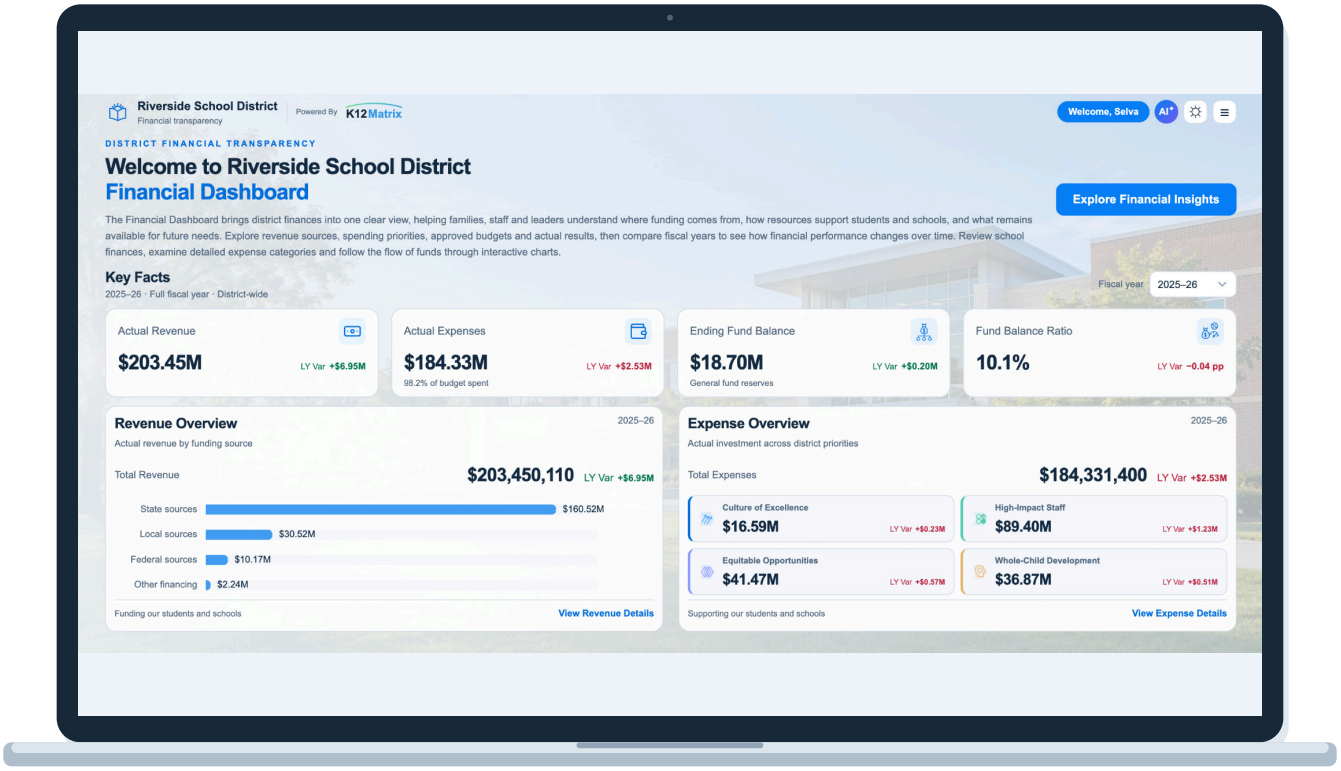
Financial Dashboard

Connected Financial Insights For School Districts

Explore district and school finances through visual summaries, interactive detail and AI assistance for administrators. Connected revenue, expenses, budgets and available fund balances come together in one experience.



A District Overview Of Funding, Spending And Available Reserves

Funding And Spending

Explore revenue sources and how resources support district priorities.

Budget Performance

Compare budgets with actual results and examine fiscal-year changes.

Financial Context

Review available fund balances and reserve ratios alongside results.

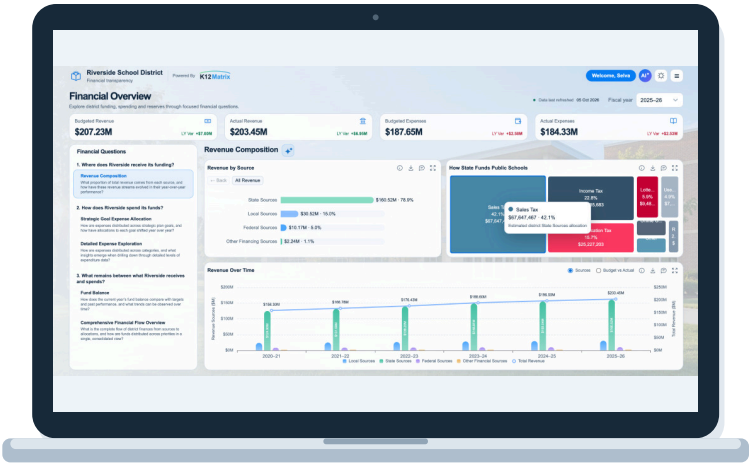
Explore The Live Demo ›

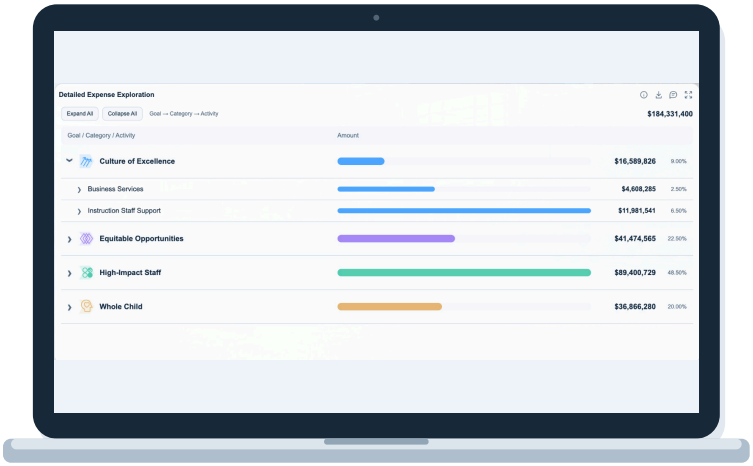
Connected Views For Everyday Financial Review

Explore From District To School

Drill Down To The Supporting Activity

Click through revenue main category, category, subcategory and activity where available. Breadcrumbs keep each step in context.



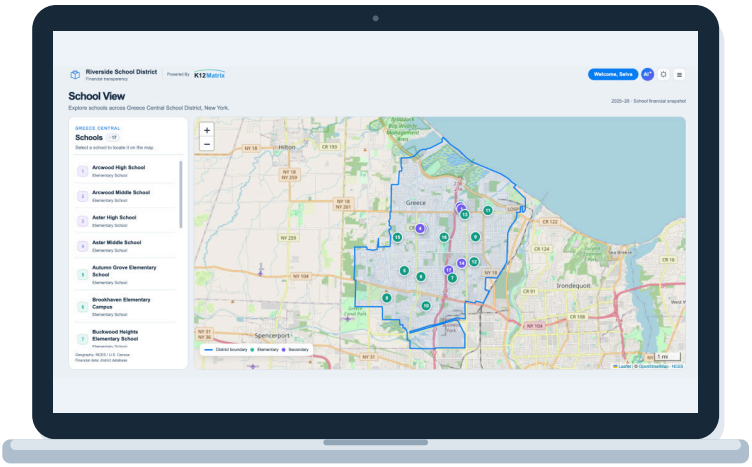


Explore Detailed Expenses

Expand spending categories to see the supporting detail. Financial flow views connect the sources and uses of district resources, while filters preserve the selected fiscal year.

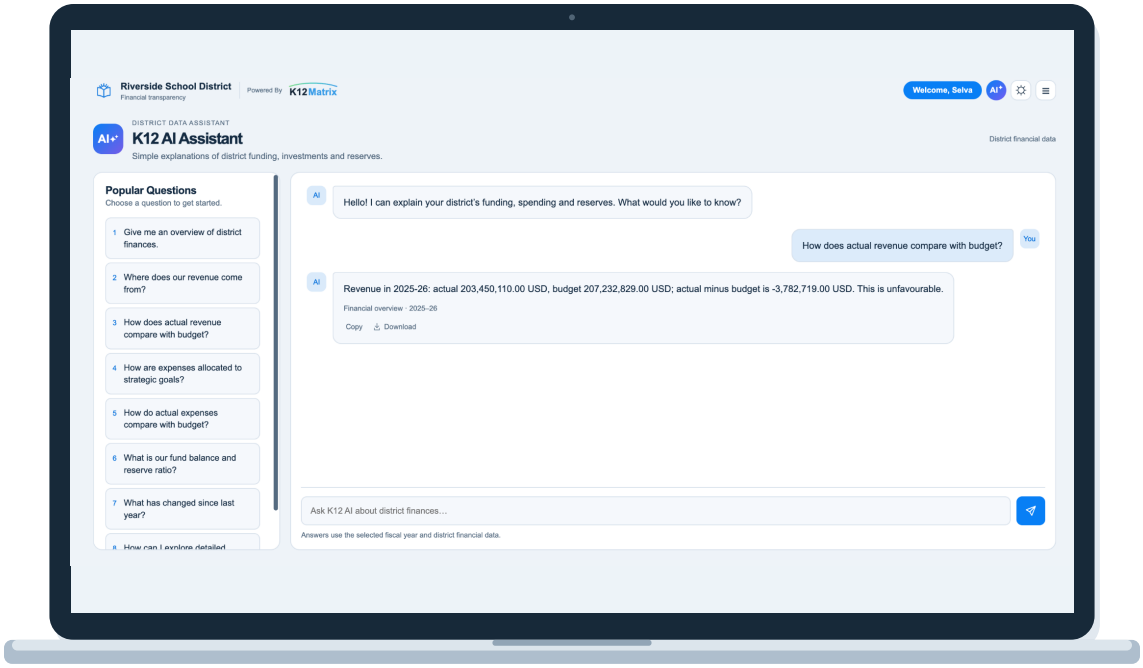
Explore Each School

Locate schools on the district map and open their financial summaries. Compare revenue, expenses and available balances in the context of the selected school and year.



Ask Financial Questions With AI

AI Chat helps administrators explore connected data in plain language. Follow-up questions focus the discussion on a school, category or fiscal year.



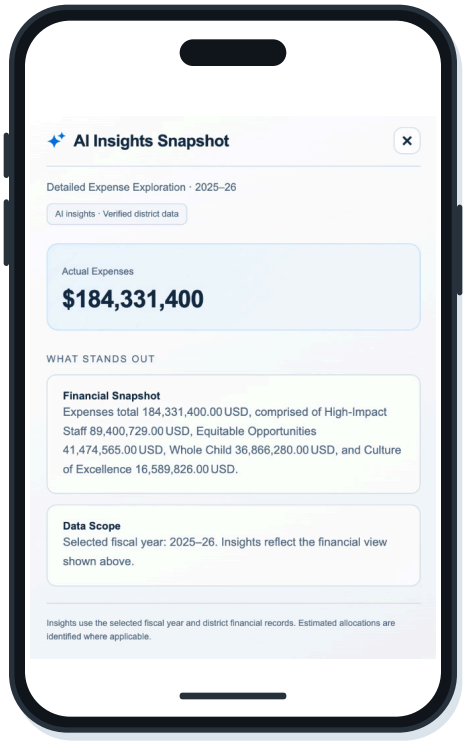
AI Chat Comparing Actual Revenue With The Selected Year Budget

Insights Within The Chart

Request AI Insights directly from a financial view. The snapshot adds context while keeping the chart under review.

Grounded In Available Records

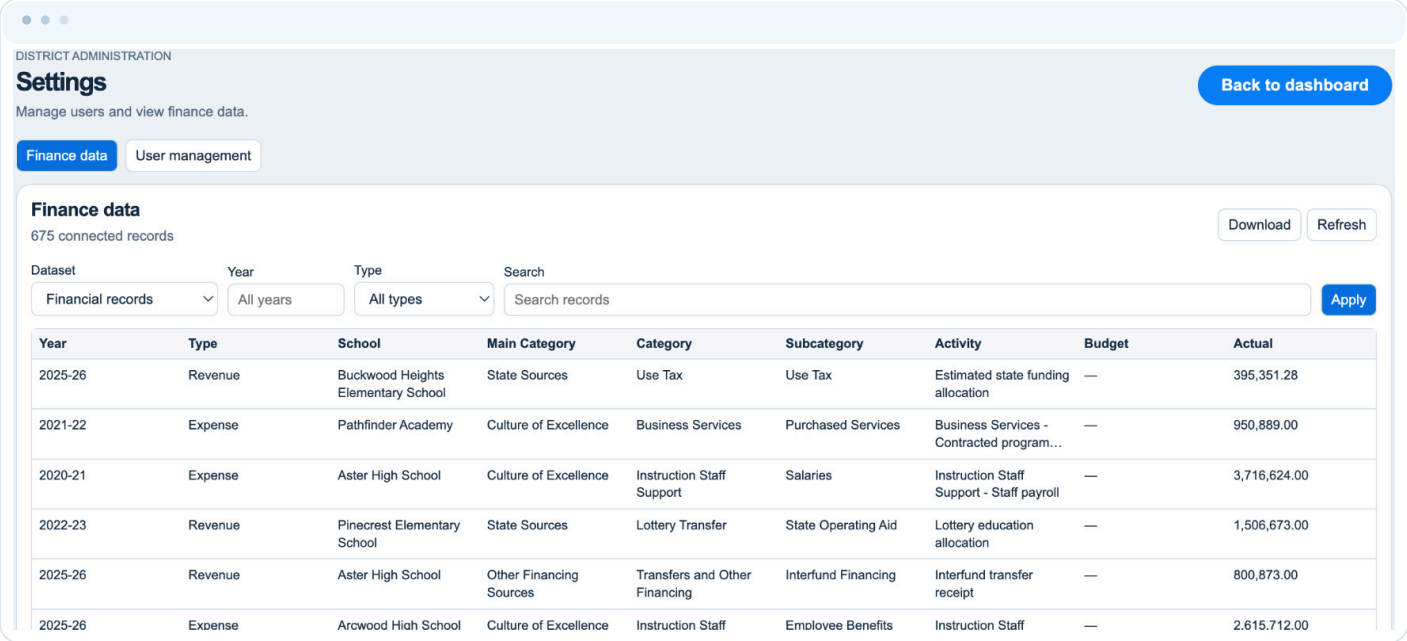
Calculations and rankings use dashboard records. The assistant is designed to filter unrelated or offensive requests and reject unsupported figures. Missing evidence should be identified; district staff retain responsibility for decisions.



AI Insights Snapshot

Support District Reporting

Reuse connected information across summaries, school details, charts and AI. Administrator tools keep financial review and account management in the same application.



Connected Financial Records With Search And Filters

Notes

Capture observations alongside financial views for later review.

Chart Downloads

Reuse visualizations in presentations and financial updates.

User Access

Create users and activate or deactivate account access.

Connected records can reduce duplicate report preparation. Configurable permissions govern AI, Notes and downloads. Finance tables are read-only; district staff continue to own data approval and updates.

View Live Demo ›

Request A Demo ›

Talk With K12Matrix
sales@k12matrix.com